

TAX ORGANIZER

Itemized Deductions		
Taxpayer		
Spouse		
Medical and dental expenses		
Prescription medications		
Fees for doctors, dentists, etc.		
Fees for hospitals, clinics, etc.		
Lab and X-ray fees		
Medical aids such as eyeglasses, contact lenses, hearing aids, braces, crutches, wheelchair, etc		
Medical equipment and supplies		
Round trip miles driven to doctors, hospital, pharmacy, clinics etc		
Parking fees, tolls and local transportation for medical activities		
Lodging for medical purposes (up to \$50 per night per person)		
Health insurance premiums		
Expenses to stop smoking		
Real estate taxes		
Personal Property taxes		
Other taxes		
Home mortgage interest and points reported on form 1098		
Home mortgage interest not reported on Form 1098		
name: Address: ssn:		
Home mortgage points not reported on Form 1099		
Investment interest paid		
Gifts to charity by cash or check		
Note: you need a letter for gifts over \$250.00.and should have documentation for all donations.		
Gifts to charity other than by cash or check (attach a list.)		
Note: you need an appraisal by a certified appraiser for all gifts over \$500.00.		
Mileage driven to charitable activities		
Casualty and theft losses - Form 4684		